Residential Sector Update

Oregon Roundtable October 15-16, 2014

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Overview

- Changes and new opportunities
 - Weatherization
 - HVAC
 - New Construction
 - Lighting and Appliances
 - Simple Steps program evolution
 - New contract timeline
 - Retail Sales Allocation tool

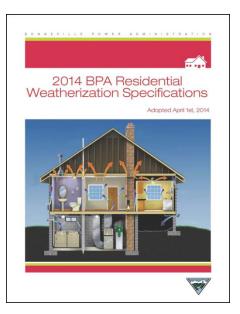
Weatherization

Current:

- 2014 Res Wx specs eff. Oct 1st
- 6 follow-up meetings
- 2014 Spec and Best Practices
- Online trainings at WxTrainingNW.com
- Expanded definition of "electrically heated"

In process:

Checklists, templates, marketing tools



New Prescriptive Measures

- Prescriptive air sealing
 - Attics and Crawlspaces
- Prescriptive duct sealing
 - Identical to PTCS duct sealing
 - No testing
 - Free training

Update to the Res Wx spec

Amend 2011 specification using utility feedback

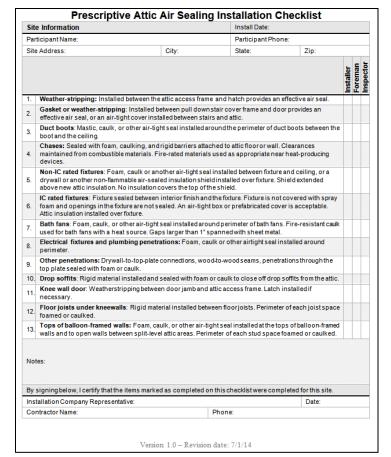
- Used plain language, improved organization
- Removed programmatic and non-energy requirements
- Simplified interactions with code
- Aligned with current industry practices

Weatherization

Program tools:

 Checklists, templates, communication tools





RTF updates to Wx savings

- Phase I: Calibrate SEEM to RBSA billing data
 - Used billing data from houses with a good heating signature
- Phase II: Supplemental Heat/Occupancy (16%)
 - Wood/Gas heat and partial occupancy in "program-eligible" homes
- Option 3: Accounts for Measure Interactions
 - Measures have different savings depending on the condition of the house
- Sept 17 RTF meeting SEEM calibration of Wx measures approved
- Next BPA will review QC of measures before accepting

http://rtf.nwcouncil.org/meetings/2014/09/SEEMCalibrationandOption3_Overview_v3.pptx

HVAC

- DHP
 - DHP HSPF increased to 9.0 (8.0 for multi-head)
 - Added DHP for Manuf-zonal electric
 - Added DHP to low income measures (4/1/14)
- Ducted Systems
 - ASHPs and Duct Sealing unbundled
 - Standard income DS reduced to \$200/250
 - Prescriptive Duct Sealing (eff. 10/1/14)
 - PTCS site registry moving to BPA.gov



New Construction

- High Performance Manufacture Homes
 - 8 prototypes built over the last year
 - Work continuing on recycle/replace concept

New Energy Star/Built Green (WA)
measures under development for April '15

Lighting and Appliances

In process for April 2015:

- Leaner/simpler delivery mechanisms:
 - CFLs, LEDs, Showerheads, APS
 - Retail, Direct Install, By-Request
 - Mailed non-request still available (bulbs only)
- Air Generate removed from Tier 2 QPL
- Survey required for Advanced Power Strips
- New contract for Simple Steps, Smart Savings

Lighting and Appliances

- Current:
 - New Program Manager Dave Murphy
 - Updated measures from the RTF
 - Sent clothes washer measure back to RTF
- Building midstream/upstream opportunities
 - Finalizing the Retail Sales Allocation Tool
 - Simple Steps contract re-bid underway



Simple Steps, Smart Savings

- Midstream/upstream program model
- Turnkey program delivery
 - lighting, showerheads, appliances, APS, and more!
 - Opt-in rather than direct acquisition, higher participation will equal lower cost

Timeline:

- Request for offers Sept 3rd
- Offers received Oct 14th
- Award decision by Nov 6th
- Presentation of New Program Thurs, Nov 13th.
- Utility opt-in Nov 7 Dec 5th
- New program launch April 1, 2015





Future of Residential support

- Midstream/upstream program models
- Program toolkit resources (checklists, calculators, marketing)
- Support for home energy audits
- Multifamily program models
- Centralized rebate processing
- Support for low income programs
- Behavior Based programs
- Other ? ? ?

(ideas generated by Future Opportunities(2013)/Post 2011, etc.)

Feedback

- Additional questions?
- Feedback to today's presentation
- Other areas that need support?
- Other ways to get your feedback?

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